

IRS Case Questionnaire

(Privacy Act Release must be obtained in all cases)

Name: _____

Address: _____

Phone Number:(_____)_____

Social Security Number:_____ - _____ - _____

Tax ID Number(if applicable):_____

Name of Taxpayer if other than above:_____

Address of Taxpayer if other than above:_____

Type of Case:

___ request for refund not received

___ disputed tax debt/appealing IRS action on tax return

___ submitted an Offer In Compromise

___ request for copy of tax return(s) filed

___ request to abate penalties/interest on tax debt

___ other (specify)_____

Description of Case:_____

*****Note: Please make certain you print a Privacy Act form, complete, sign, and return it to the state office nearest you. A map is available to help you make that determination, along with the addresses of each state office.**

